

Ducks In A Row Digest



CAROLINA FAMILY ESTATE PLANNING • MONTHLY NEWSLETTER

OCTOBER 2023 • ISSUE #10

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Discover proven strategies to safeguard your wealth & ensure your family's future.



FREE In-Person Seminar:

3 Secrets to Protect Your Family Without Going Broke or Being a Burden

Spread the word and help your friends and family gain peace of mind by planning for their future!

[Click Here for Available October Dates and Register Now!](#)



Safeguarding Legacies: How a Probate Attorney Brings Peace to Estate Administration

Losing a loved one is an emotionally challenging experience, and when you're appointed as the executor of their estate, it can become an overwhelming and complex responsibility. Amidst your grief and everyday commitments, navigating the complex maze of estate administration can be daunting. This is where the invaluable role of a probate attorney comes into play. Here are three reasons why hiring a probate attorney to handle estate administration will be beneficial during an already stressful time in your life.

1. Saves Time & Potentially Money

When hiring a probate attorney, you're essentially freeing up a substantial amount of your time. Being an executor involves a significant workload, ranging from sorting through legal documents to managing financial matters and handling property distribution. At a time when you're already coping with the loss of a loved one, juggling these responsibilities can be emotionally taxing and overwhelming. A probate attorney can shoulder much of this burden, allowing you to focus on healing and your other day-to-day obligations, such as family and work.

Additionally, probate attorneys possess a deep understanding of the legal intricacies surrounding estates. They can identify opportunities for potential savings to the estate, such as tax-saving strategies or negotiating settlements on behalf of the estate. These insights can make a substantial difference in the financial outcome of the estate, potentially saving you money in the long run.

2. Handles Court Filings

One of the most critical steps in estate administration is the formal opening of the estate with the court. Did you know that opening an estate can take at least six weeks from the time you file your documents? This process involves a series of court filings and legal procedures that must be executed correctly and promptly. Without legal expertise, handling these filings can be a daunting task, and discovering a mistake in your paperwork six weeks later could mean having to start the process from scratch.

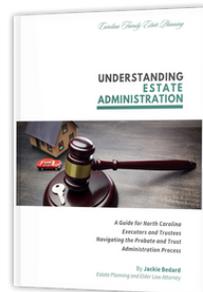


3. Shifts Liability

As an executor, you bear a significant amount of responsibility, and any mistakes made during estate administration can have serious consequences, including personal liability. However, when you enlist the services of a probate attorney, your liability exposure is limited.

Estate administration is a challenging process, but it doesn't have to be an unbearable burden during an already difficult time. Hiring an experienced probate attorney near you can reduce stress, minimize errors, and ensure full compliance with the law. Our probate team will provide not only legal expertise but also a guiding hand to help you navigate the complexities of estate administration.

If you've recently lost a loved one and need assistance with estate administration or estate planning, give our team a call today at 919-694-4437.



Get a free copy of our ebook:
**Understanding
Estate Administration**

[Click Here to Download](#)

PUMPKIN MUFFINS

Try these easy-to-bake cinnamon spiced pumpkin muffins as a mid-morning snack. They're ideal for Halloween and Bonfire Night, too!

Ingredients:

- 8 oz plain flour
- 2 tsp baking powder
- 1 tbsp ground cinnamon
- 3½ oz caster sugar
- 2 oz soft light brown sugar
- 7 oz pumpkin purée
- 2 large eggs
- 14½ oz salted butter, melted

Directions:

1. Heat the oven to 400°F. Prepare a 12-hole muffin tin by lining it with muffin cases. Mix the flour, baking powder, cinnamon, and both sugars together in a large bowl. Break up any lumps of brown sugar by rubbing them between your fingers.
2. In a separate container, whisk together the pumpkin puree and eggs. Incorporate this mixture into dry ingredients along with the melted butter until well combined.
3. Bake for approximately 15 minutes, or until the muffins are beautifully golden and have risen and a skewer inserted comes out clean. Lift onto a wire rack to cool completely.



Assets and Laughs: Estate Planning With a Twist



Spicing up our work week,
one taco at a time!

#HappyTacoTuesday!



Celebrating
International Coffee Day
with some refreshing iced
coffee at the office.

Meet Jax, the barista.



We want to express our gratitude to all those who attended our free in-person seminar last month. Your presence made it truly special!

If you haven't attended our seminars yet, join us for a cup of coffee in October as we explore essential topics in estate planning. Stay tuned for event details and save your spot at EPSeminar.com



A MESSAGE FROM JACKIE

As the leaves start to turn and the air gets that crisp feel, it's a great time to think about the future. Not just about pumpkin patches, apple picking, and Thanksgiving plans but also about making sure we're all set for whatever comes our way.

At Carolina Family Estate Planning, we've had so many folks tell us, "I wish I'd started this sooner—it was way easier than I thought!" And that's the thing about planning ahead—it's a lot simpler and more comforting than most people realize.

Just like you might know the best spots in Wake County for a scenic walk or a cozy coffee, we're here to guide you through the ins and outs of estate planning. Whether it's setting up a will, thinking about long-term care, or just making sure your family's taken care of, we're here for you.

And hey, while we're all about planning for the future, let's not forget to enjoy the present. Fall in Cary is beautiful, and there's so much to do with family and friends. I don't know about you, but I'm looking forward to some homemade apple pie and relaxing by the fire pit.

If you've been putting off your estate planning, why not make today the day? We're here to help, and we promise it'll be a breeze.

Wishing you a fall filled with laughter, love, and lots of cozy moments!

Jackie

PUZZLE TIME!

What's scarier than a math test? Dive into this month's puzzle and engage your mathematical prowess with a devilishly fun challenge that promises to bewitch your intellect.

Mathematical brainteasers offer more than just mental gymnastics; they also enhance problem-solving skills, boost logical thinking, and foster a sense of accomplishment when you crack the code.

So, sharpen your wits and immerse yourself in the enchantment of this numerical challenge!

Stay tuned for the riddles answers!
Follow us on social media to find out.



$$\text{ghost} + \text{ghost} + \text{ghost} = 12$$

$$\text{ghost} + \text{pumpkin} + \text{pumpkin} = 20$$

$$\text{pumpkin} + \text{bat} + \text{bat} = 14$$

$$\text{pumpkin} + \text{ghost} \times \text{bat} = ?$$



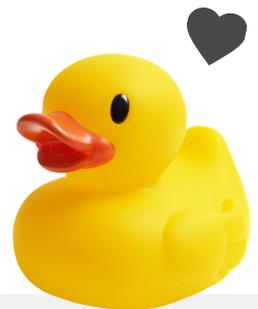
Thank you for your referrals!

We donate a portion of our income from each Estate Plan, Estate Administration, and Memory Safeguard Plan to *Meals on Wheels* of Wake County and the *Dementia Society of America*. When you refer to Carolina Family Estate Planning or The Alzheimer's Planning Center, you can rest assured that not only will they receive the award-winning service we are known for, but that you are helping support two very worthy causes.



Thank You For Introducing Your Friends and Family to Carolina Family Estate Planning!

James Woods
Kim King
Jaime Rudd
Robert Wood
Josh & Hannah Lipstone
Lisa DAlessio
Allie Ligay
Ashley Crane
Mark Courtemanche
Jane Hearn
James Parker
Law Office of Martha McKee



Can't Attend Our In-Person Events? Join Our Free **Online** Seminar Instead!

3 Secrets to Protect Your Family
Without Going Broke or Being a Burden

Register Now!